

**BOSNIA AND HERZEGOVINA
MINISTRY OF FINANCE AND TREASURY OF BOSNIA AND HERZEGOVINA**

**BOSNIA AND HERZEGOVINA DOMESTIC DEBT QUARTERLY REPORT
FOURTH QUARTER OF 2021**



Sarajevo, February 2022

Contents

Overview of the state of debt under bonds issued by the Government of the Federation of B&H...	3
Overview of the state of debt under bonds issued by the Government of Republika Srpska	4
Overview of the state of debt under treasury bills issued in the Federation of B&H.....	5
Overview of the state of debt under treasury bills issued in Republika Srpska.....	5

Overview of the state of debt under bonds issued by the Government of the Federation of Bosnia and Herzegovina

Number	Bond label	Amount /BAM	Issuance date	Maturity /year	Principal payment	Interest payment	Interest rate %	Remaining debt /BAM as of 31 Dec 2021
1	FBH70115	70,000,000	27/11/2015	7	one-time	semi-annually	3.90	70,000,000
2	FBH50117	30,000,000	27/12/2017	5	one-time	semi-annually	1.20	30,000,000
3	FBH50118	20,000,000	05/12/2018	5	one-time	semi-annually	0.91	20,000,000
4	FBH50119	30,000,000	29/05/2019	7	one-time	semi-annually	0.77	30,000,000
5	FBH10019	30,000,000	10/07/2019	10	one-time	semi-annually	0.80	30,000,000
6	FBH30119	30,000,000	25/09/2019	3	one-time	semi-annually	0.05	30,000,000
7	FBH70219	40,000,000	16/10/2019	7	one-time	semi-annually	0.30	40,000,000
8	FBH50519	30,000,000	13/11/2019	5	one-time	semi-annually	0.20	30,000,000
9	FBH30619	40,000,000	04/12/2019	3	one-time	semi-annually	0.05	40,000,000
10	FBH70420	20,000,000	13/05/2020	7	one-time	semi-annually	1.25	20,000,000
11	FBH15020	30,000,000	10/06/2020	5	one-time	semi-annually	3.20	30,000,000
12	FBH50120	30,000,000	24/06/2020	5	one-time	semi-annually	1.00	30,000,000
13	FBH60120	50,000,000	15/07/2020	6	one-time	semi-annually	0.95	50,000,000
14	FBH50220	40,000,000	09/09/2020	5	one-time	semi-annually	0.85	40,000,000
15	FBH70220	50,000,000	23/09/2020	7	one-time	semi-annually	1.15	50,000,000
16	FBH70121	30,000,000	28/04/2021	7	one-time	semi-annually	1.05	30,000,000
17	FBH10221	30,000,000	09/06/2021	10	one-time	semi-annually	1.05	30,000,000
18	FBH60321	30,000,000	30/06/2021	6	one-time	semi-annually	0.75	30,000,000
TOTAL								630,000,000

The FB&H Government did not issue any long-term bonds in the fourth quarter of 2021.

Overview of the state of debt under bonds issued by the Government of Republika Srpska

Number	Bond label	Amount /BAM	Issuance date	Maturity /year	Principal payment	Interest payment	Interest rate %	Remaining debt/BAM as of 31 Dec 2021
1	RSBD-O-N	20,000,000	03/03/2016	7	one-time	annually	4.50	20,000,000
2	RSBD-O-R	58,712,000	03/06/2016	10	one-time	annually	5.00	58,712,000
3	RSBD-O-T	40,000,000	07/09/2016	7	one-time	annually	4.50	40,000,000
4	RSBD-O-V	25,000,000	07/12/2016	7	one-time	annually	4.50	25,000,000
5	RSBD-O-01	35,000,000	13/03/2017	5	one-time	annually	3.75	35,000,000
6	RSBD-O-02	50,000,000	05/05/2017	5	one-time	annually	3.50	50,000,000
7	RSBD-O-03	25,000,000	21/06/2017	10	one-time	annually	4.50	25,000,000
8	RSBD-O-04	25,000,000	04/08/2017	10	one-time	annually	4.00	25,000,000
9	RSBD-O-05	35,000,000	06/09/2017	7	one-time	annually	3.78	35,000,000
10	RSBD-O-06	15,000,000	01/11/2017	5	one-time	annually	2.76	15,000,000
11	RSBD-O-07	10,000,000	08/12/2017	7	one-time	annually	3.50	10,000,000
12	RSBD-O-07	100,000,000	31/01/2018	5	25% annually (1 year grace period)	annually	3.00	50,000,000
13	RSBD-O-09	35,000,000	04/02/2019	5	one-time	annually	3.50	35,000,000
14	RSBD-0-10	36,000,000	06/03/2019	5	one-time	annually	3.50	36,000,000
15	RSBD-0-10	30,000,000	05/04/2019	10	one-time	annually	4.00	30,000,000
16	RSBD-0-10	35,000,000	22/05/2019	7	one-time	annually	3.50	35,000,000
17	RSBD-0-13	35,000,000	19/06/2019	5	one-time	annually	3.50	35,000,000
18	RSBD-014	35,000,000	21/08/2019	7	one-time	annually	2.50	35,000,000
19	RSBD-015	30,000,000	09/10/2019	10	one-time	annually	2.30	30,000,000
20	RSBD-016	35,800,000	04/12/2019	7	one-time	annually	2.30	35,800,000
21	RSBD-017	35,000,000	07/02/2020	7	one-time	annually	2.40	35,000,000
22	RSBD-018	35,000,000	08/04/2020	5	one-time	annually	2.00	35,000,000
23	RSBD-019	144,134,000	16/04/2020	5	one-time	annually	2.00	144,134,000
24	RSBD-020	25,000,000	10/06/2020	5	one-time	annually	3.20	25,000,000
25	RSBD-021	25,000,000	10/07/2020	5	one-time	annually	3.20	25,000,000
26	RSBD-023	30,000,000	04/12/2020	10	one-time	annually	3.50	30,000,000
27	RSBD-024	24,862,500	23/02/2021	10	one-time	annually	3.00	24,862,500
28	RSBD-025	20,000,000	24/03/2021	7	one-time	annually	2.70	20,000,000
TOTAL								999,505,500

The RS Government did not issue any long-term bonds in the fourth quarter of 2021.

During this quarter, the RS Government paid the amount of 29.93 million BAM for long-term bonds, of which 25.0 million BAM for principal and 4.93 million BAM for interest.

In the observed period, the RS Government carried out the 15th issuance of bonds for the settlement of the obligations under material and non-material damages incurred during the war period, from May 1992 to 19 June 1996. The nominal amount of the issuance is 8.15 million BAM, the maturity period is 13 years, grace period 3 years, interest rate 1.5 per cent annually (1.04 million BAM).

Overview of the state of debt under treasury bills issued in the Federation of Bosnia and Herzegovina as of 31 December 2021

Number	Label	Auction date	Maturity period/months	Issuance value BAM	Interest rate %	Remaining debt BAM
1	FBHTZ221	23/06/2021	12	50,000,000	-0.002	50,000,000
TOTAL						50,000,000

The FB&H Government issued no treasury bills in the fourth quarter of 2021.

In the observed period, the FB&H Government paid the amount of 50.36 million BAM for the issued treasury bills, of which 50.0 million BAM for principal and 0.36 million BAM for interest.

Overview of the state of debt under treasury bills issued in Republika Srpska as of 31 December 2021

As of 31 December 2021, the debt under treasury bills issued in **Republika Srpska** amounts to 0.00 BAM. The RS Government issued no treasury bills in the fourth quarter of 2021.

In the observed period, the RS Government paid 30.32 million BAM for the issued treasury bills, of which 30.24 million BAM for principal and 0.08 BAM for interest.